

FIG. 1

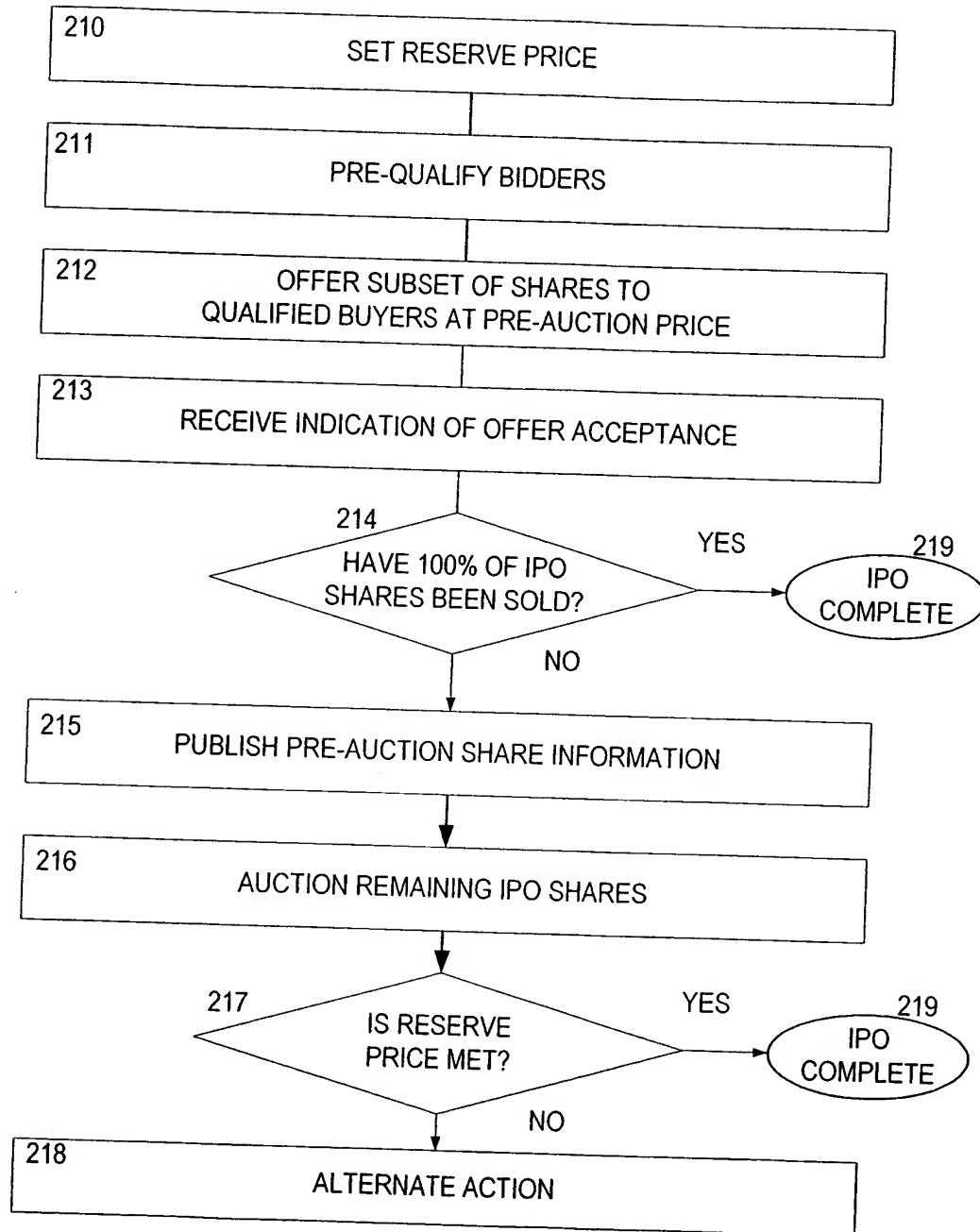


Fig. 2

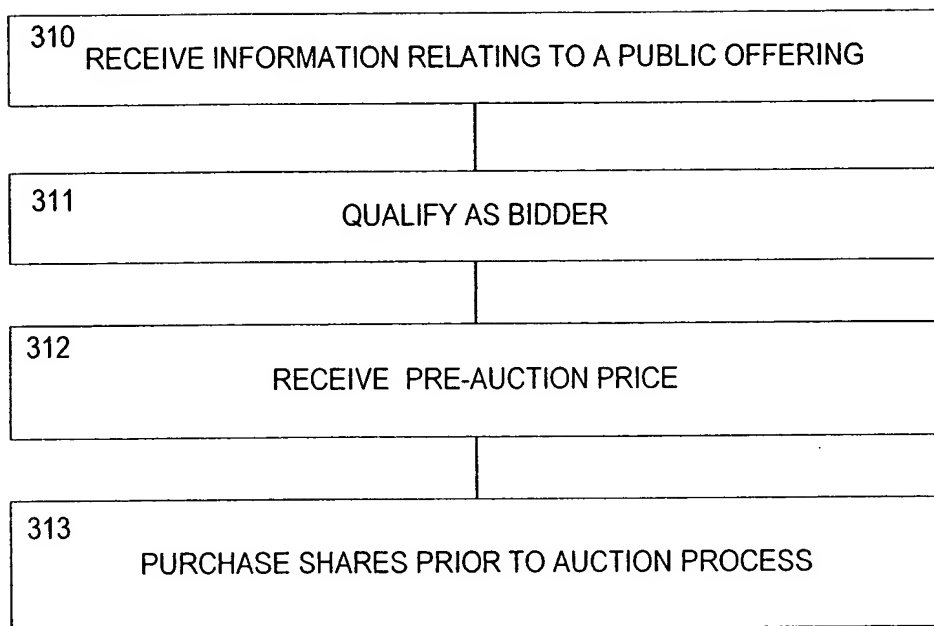


FIG. 3A

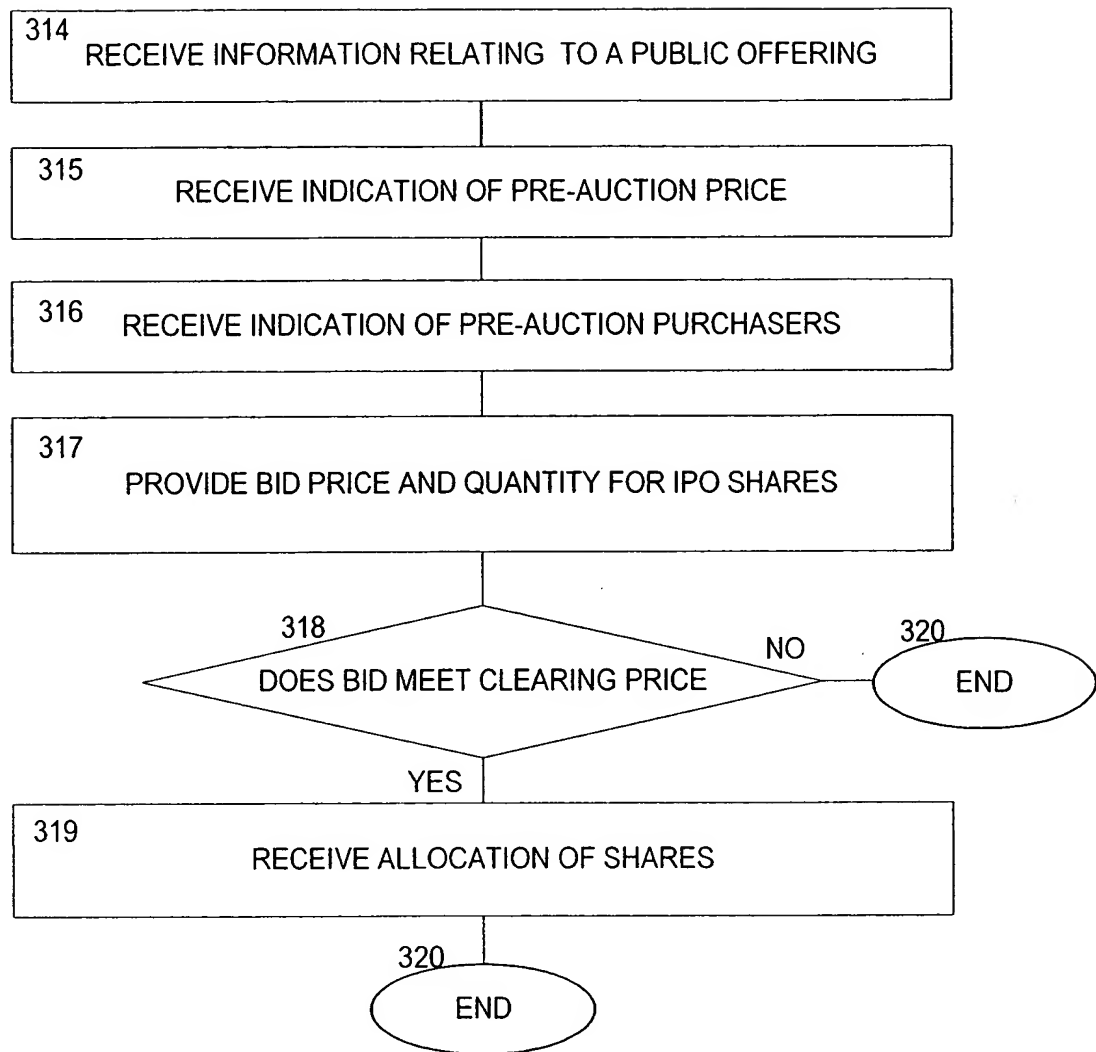


FIG. 3B

400

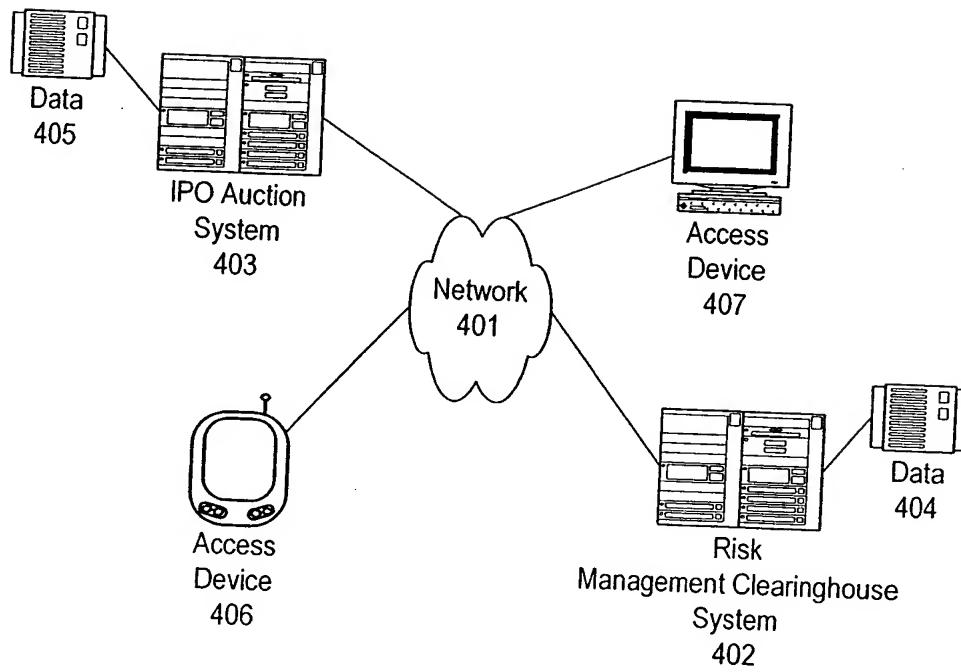


FIG. 4

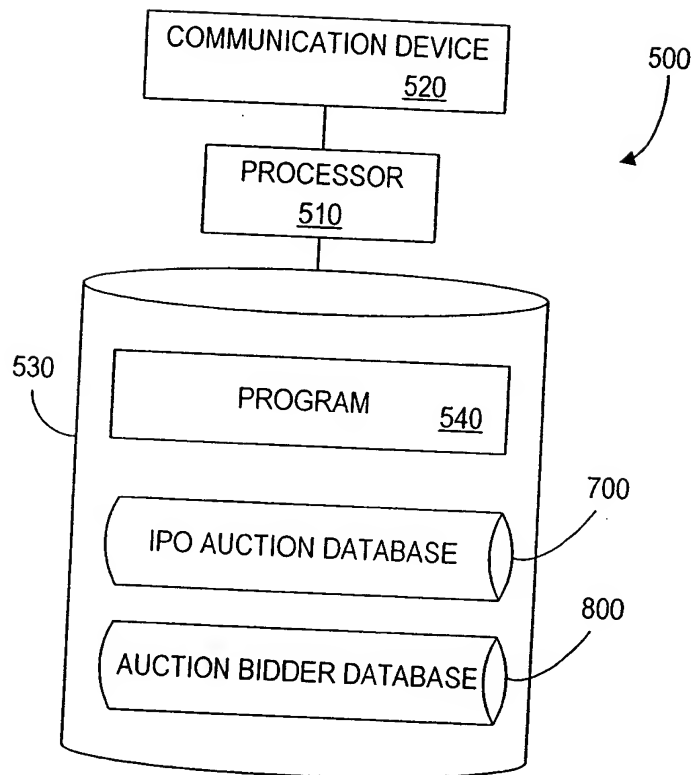


FIG. 5

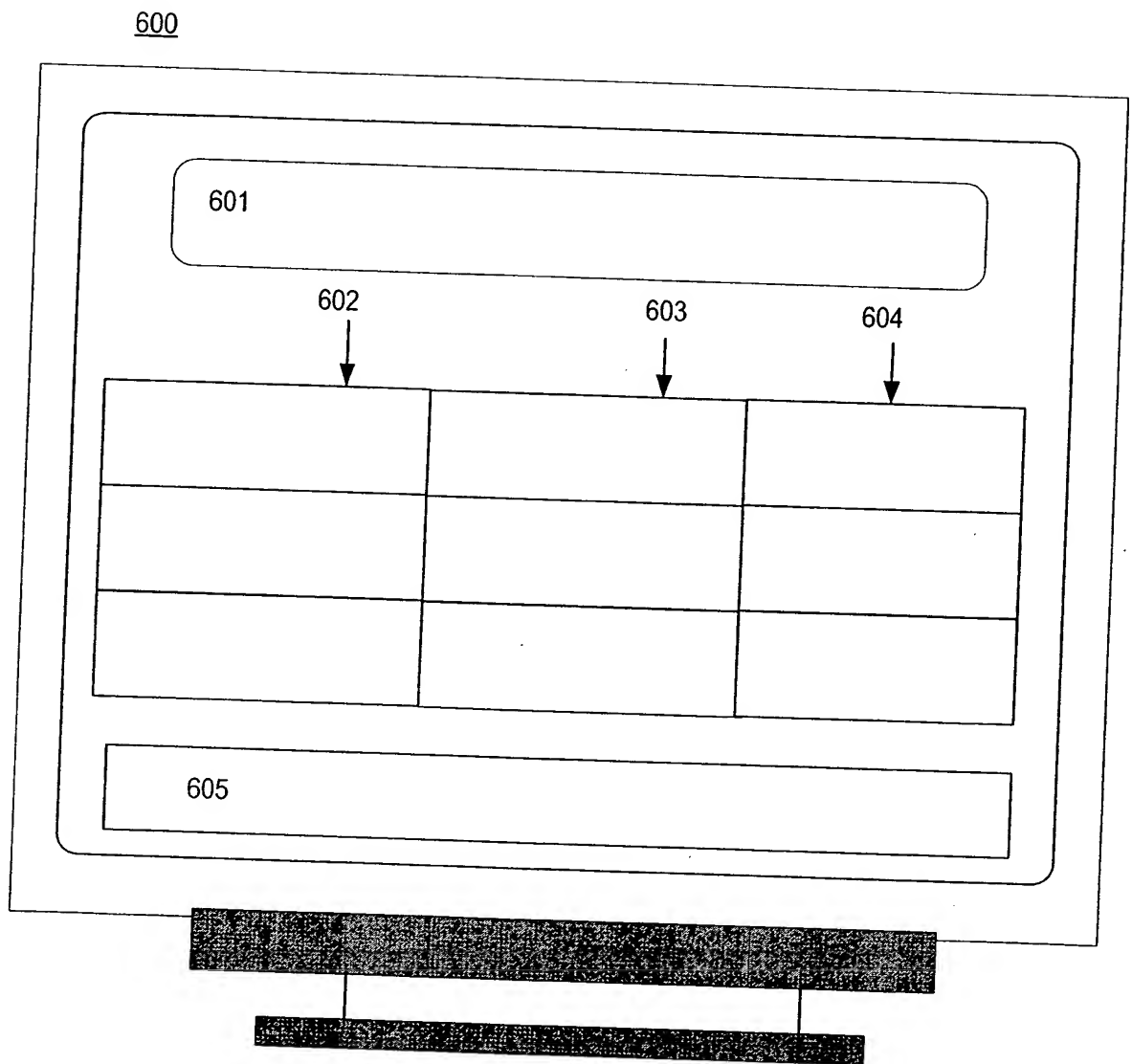


FIG. 6

700



S-K DATA <u>702</u>	PRE-AUCTION SHARE BIDDERS <u>704</u>	PRE-AUCTION SHARE PRICE <u>706</u>	RESERVE AMOUNT <u>708</u>
BUSINESS	XYZ CORP.	####.##	####.##
SECURITIES	ABC INVESTOR	####.##	####.##
FINANCIAL INFORMATION	LMN INVESTOR	####.##	####.##
INDUSTRY GUIDES	QRS FUND	####.##	####.##
AUDIT DATA	JK FUND	####.##	####.##

FIG. 7